

CHECKLIST | PERSONAL LINES COVERAGE

Prepared by SCS Agency Inc

ACCOUNT SUMMARY

<i>Date:</i>	<i>Account Name:</i>
<i>Account Number:</i>	<i>Producer:</i>
<i>Mailing Address:</i>	<i>Phone:</i>
<i>Home Address:</i>	<i>Customer Since:</i>

FAMILY DATA

Name/Relationship	Social Security Number	Date of Birth	Driver's License Number	Occupation	Employer

PROPERTY

Address/Location	Principle Residence	Secondary Residence	Rented Out	Insured By	Expiration Date
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

This checklist is merely a guideline. It is neither meant to be exhaustive nor meant to be construed as legal advice. It does not address all potential compliance issues with federal, state or local standards. Consult your licensed representative at SCS Agency Inc or legal counsel to address possible compliance requirements. © 2020 Zywave, Inc. All rights reserved.

EXPOSURE	NO EXPOSURE	RECOMMENDED COVERAGE		LIMITS
		Accepted	Declined	
PERSONAL AUTO				
Bodily Injury Liability				
Property Damage Liability				
Personal Injury Protection				
Uninsured Motorist				
Underinsured Motorist				
Medical Payments				
Collision				
Comprehensive				
Towing and Labor				
Rental Car Expense				
Auto Loan/Lease "GAP" Coverage				
Rideshare Endorsement				
HOMEOWNERS				
Dwelling				
Other Structures				
Personal Property				
Loss of Use				
Liability				
Medical Payments				
<i>Endorsements/Additional Coverage</i>				
Replacement Cost on Dwelling				
Replacement Cost on Contents				
Special Coverage Contents				
Sewer Backup/Sump Pump				
Identity Theft				
Loss Assessment				
Inflation Guard				
Ordinance or Law				
Food Spoilage				
Equipment Breakdown				
Service Line Coverage				
Mold/Fungi				
Earthquake Coverage				
Windstorm Coverage				
Dwelling Under Construction				
<i>Scheduled Items</i>				
Jewelry				
Fine Art				
Antiques				
Collectibles				
Furs				
Electronics and Office Equipment				
Firearms				
Sporting Goods				
Musical Instruments				
<i>Liability Options</i>				
Personal Injury				
Watercraft				
Physical Damage				
Liability/Medical Payments				
Incidental Farming				
Farming Personal Liability				
Business Pursuits Liability				

NOTES

Large empty rectangular area for notes.

<i>Insured's Name (Print)</i>	<i>Producer's Name (Print)</i>
<i>Insured's Signature</i>	<i>Producer's Signature</i>